



Super Matters - SMSF Administrators
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SUPER MATTERS PENSION ESTABLISHMENT APPLICATION
 for the commencement of a pension.

Fee applicable are as follows:

Pension Establishment
 Account Based Pension \$1100.00

Actuarial Certificates
 Account Based Pensions (Not required if commenced on or after 1/7/2004 – Where no segregation of assets exist)
 1 Year ITAA Section 273A Certificate \$330.00

Unless a list of assets to be segregated is provided we will assume the assets providing the pension are pooled.

Fund Name: _____

Address for Meetings: _____

Full Name of Pension Member: _____

Date of Birth: / / Pension Commencement Date: / /

Type of Pension
 Account Based Pension TRAP Market Linked Pension Other

Additional Requirements: _____

Authorised by: _____ Date: / /

Payment Method: (Please tick):

- Cheque Attached – make cheques payable to: Super Matters
- Money Order
- Direct Bank Transfer: Westpac BSB/A/C NO'S: 033-178 258237

Or Debit my
 Visa MasterCard Bank Card

Expiry Date: /

Signature: _____

Name of cardholder: _____